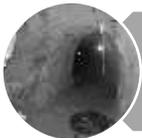


AMERICAN

RUBY MINES INC

Highlights



Existing Portal Access. The Ruby Hill Tunnel is 1950 feet (595m) long and roughly 4 feet (1.2m) by 6 feet (1.8m) in cross section.



Multiple Drifts. The Ruby Hill Tunnel project is comprised of drifts with multiple winzes and raises, one of which is connected with a shaft at surface for fresh air supply.



Water Supply. Water is available from the Spring Valley area immediately to the northwest. A future source of water could include that produced by de-watering of the Archimedes open pit.



Property Access. The property is 3.5 miles (5.6km) from Eureka by a county maintained gravel road. The last few hundred yards to the tunnel entrance is via a graded gravel road.



Infrastructure. The Eureka area has excellent infrastructure capable of supporting a major open pit gold mine. Mill facilities in close proximity (approx. 3.8 miles) at the former Ruby Hill mine.



Reprocessing Opportunity. The Eureka Mining District is one of the older districts in Nevada. Opportunity exists to reprocess legacy tailings.



Significant Discovery Potential. The available data is limited to the underground sampling, and limited mapping of exposures in the Ruby Hill Tunnel. Insufficient data exists to calculate a properly constrained mineral resource.



Proven District. Signature geological characteristics. Significant historic and recent mine production in the district.

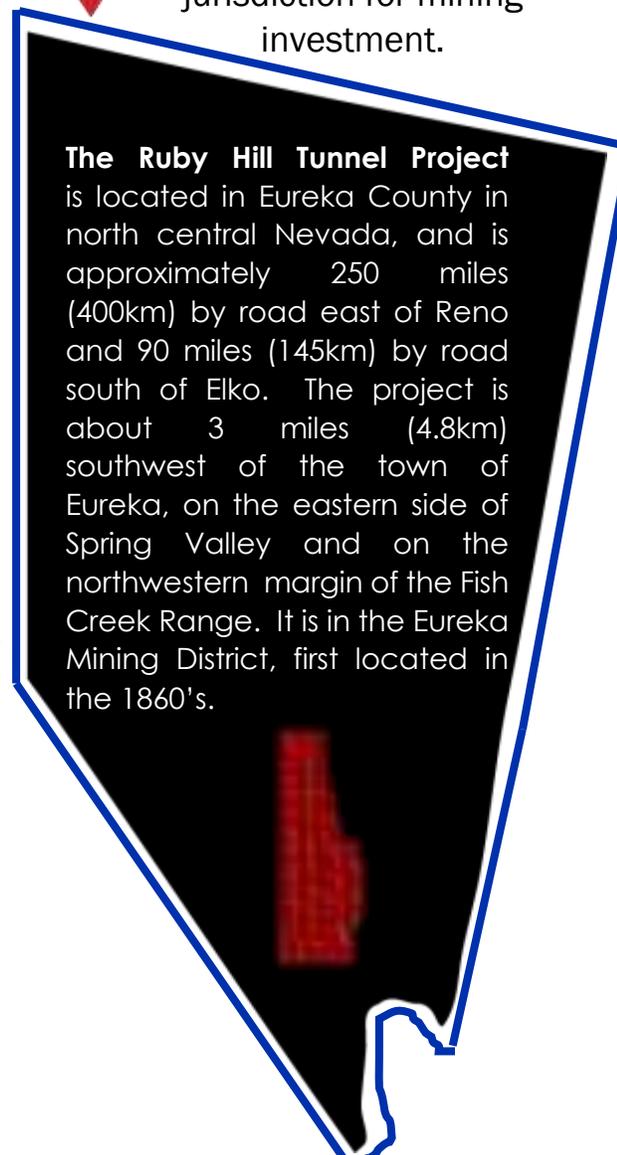


Land Package. Royalty free land package comprised of patents and unpatented claims.

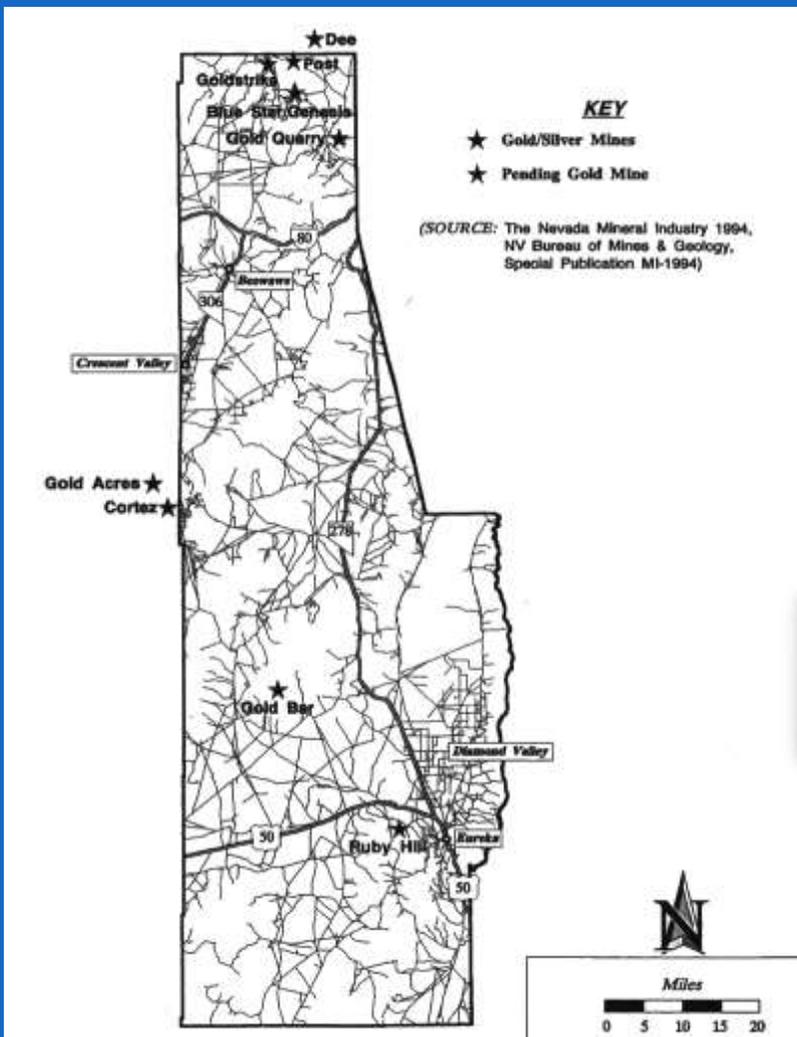


NEVADA, USA

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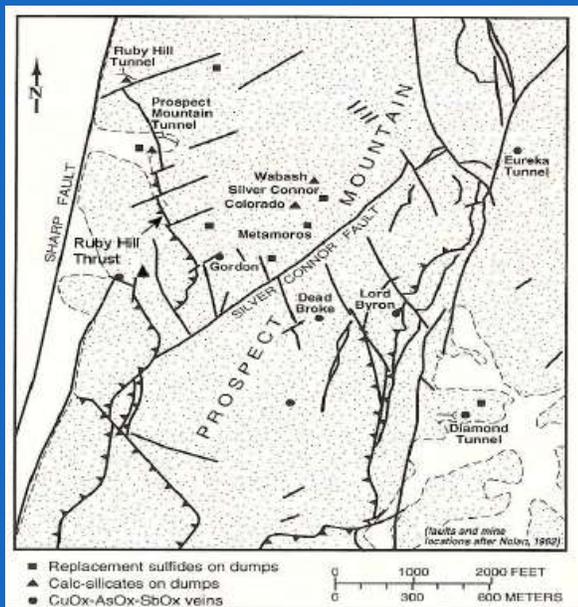
The Ruby Hill Tunnel Project is located in Eureka County in north central Nevada, and is approximately 250 miles (400km) by road east of Reno and 90 miles (145km) by road south of Elko. The project is about 3 miles (4.8km) southwest of the town of Eureka, on the eastern side of Spring Valley and on the northwestern margin of the Fish Creek Range. It is in the Eureka Mining District, first located in the 1860's.



Brecciated Eldorado Dolomite at Ruby Hill Tunnel Area



Ruby Hill Tunnel Area



Mines and Faults Near the Ruby Hill Tunnel



Eldorado Dolomite Outcrop

Ruby Hill Tunnel Area



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